

**Recognized Obligation Payment Schedule (ROPS 21-22) - Summary**  
**Filed for the July 1, 2021 through June 30, 2022 Period**

**Successor Agency:** Goleta

**County:** Santa Barbara

<b>Current Period Requested Funding for Enforceable Obligations (ROPS Detail)</b>	<b>21-22A Total (July - December)</b>	<b>21-22B Total (January - June)</b>	<b>ROPS 21-22 Total</b>
<b>A Enforceable Obligations Funded as Follows (B+C+D)</b>	\$ -	\$ -	\$ -
B Bond Proceeds	-	-	-
C Reserve Balance	-	-	-
D Other Funds	-	-	-
<b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)</b>	<b>\$ 766,172</b>	<b>\$ 619,097</b>	<b>\$ 1,385,269</b>
F RPTTF	700,172	553,097	1,253,269
G Administrative RPTTF	66,000	66,000	132,000
<b>H Current Period Enforceable Obligations (A+E)</b>	<b>\$ 766,172</b>	<b>\$ 619,097</b>	<b>\$ 1,385,269</b>

**Certification of Oversight Board Chairman:**

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

\_\_\_\_\_  
Name Title

/s/ \_\_\_\_\_  
Signature Date

**Goleta**  
**Recognized Obligation Payment Schedule (ROPS 21-22) - ROPS Detail**  
**July 1, 2021 through June 30, 2022**

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 21-22 Total	ROPS 21-22A (Jul - Dec)					21-22A Total	ROPS 21-22B (Jan - Jun)					21-22B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$19,846,227		\$1,385,269	\$-	\$-	\$-	\$700,172	\$66,000	\$766,172	\$-	\$-	\$-	\$553,097	\$66,000	\$619,097
1	Sumida Gardens Project	OPA/DDA/ Construction	11/19/ 2007	02/13/2063	Sumida Gardens, L.P.	Subsidy of Affordable Housing Project	Old Town	2,059,327	N	\$332,244	-	-	-	166,122	-	\$166,122	-	-	-	166,122	-	\$166,122
2	Debt Service	Bonds Issued After 12/31/10	03/08/ 2011	06/01/2044	Bank of New York	2011 Tax Allocation Bonds	Old Town	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
3	Bond Trustee Services	Fees	03/08/ 2011	06/01/2043	Bank of New York	Trustee Services	Old Town	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
5	Successor Agency Admin	Admin Costs	02/01/ 2012	06/30/2022	City of Goleta	Admin Expenses for Successor Agency	Old Town	132,000	N	\$132,000	-	-	-	-	66,000	\$66,000	-	-	-	-	66,000	\$66,000
23	Debt Service-2020 Refunding	Refunding Bonds Issued After 6/27/12	04/16/ 2020	12/01/2043	Bank of New York Mellon	2020 Tax Allocation Refunding Bonds (retired 2011 TABs)	Old Town	17,546,900	N	\$916,075	-	-	-	529,100	-	\$529,100	-	-	-	386,975	-	\$386,975
24	Dissemination Agent Services	Professional Services	03/06/ 2020	12/01/2043	Urban Futures, Inc.	Continuing Disclosure & Dissemination Agent	Old Town	60,000	N	\$2,950	-	-	-	2,950	-	\$2,950	-	-	-	-	-	\$-
25	Bond Rating-2020 Refunding	Fees	07/01/ 2020	12/01/2043	Standard & Poor's	Bond Rating Fee for 2020 Tax Allocation Bonds (refunding 2011 TABs)	Old Town	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
27	Bond Trustee Services	Fees	04/16/ 2020	12/01/2043	Bank of New York Mellon	Trustee Services 2020 Refunding TABs	Old Town	48,000	N	\$2,000	-	-	-	2,000	-	\$2,000	-	-	-	-	-	\$-

**Goleta**  
**Recognized Obligation Payment Schedule (ROPS 21-22) - Report of Cash Balances**  
**July 1, 2018 through June 30, 2019**  
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.

A	B	C	D	E	F	G	H
		<b>Fund Sources</b>					
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>	<b>Other Funds</b>	<b>RPTTF</b>	
	<b>ROPS 18-19 Cash Balances (07/01/18 - 06/30/19)</b>	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	<b>Comments</b>
1	<b>Beginning Available Cash Balance (Actual 07/01/18)</b> RPTTF amount should exclude "A" period distribution amount.		1,351,971		26,595	17,876	
2	<b>Revenue/Income (Actual 06/30/19)</b> RPTTF amount should tie to the ROPS 18-19 total distribution from the County Auditor-Controller		29,700		21,309	1,899,317	
3	<b>Expenditures for ROPS 18-19 Enforceable Obligations (Actual 06/30/19)</b>		23,268		-	1,835,598	
4	<b>Retention of Available Cash Balance (Actual 06/30/19)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)		1,358,403				
5	<b>ROPS 18-19 RPTTF Prior Period Adjustment</b> RPTTF amount should tie to the Agency's ROPS 18-19 PPA form submitted to the CAC		No entry required				
6	<b>Ending Actual Available Cash Balance (06/30/19)</b> C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)	\$-	\$-	\$-	\$47,904	\$81,595	

**Goleta**  
**Recognized Obligation Payment Schedule (ROPS 21-22) - Notes**  
**July 1, 2021 through June 30, 2022**

Item #	Notes/Comments
1	Outstanding balance as of end of FY 20-21 = beginning balance as of FY 21-22
2	RETIRED: 2020 Refunding Bonds took place in April of 2020, retiring the 2011 TABs
3	RETIRED: 2020 Refunding Bonds took place in April of 2020, retiring the 2011 TABs
5	Contract termination date entered as ROPS 21-22 period ending date as per ROPS instructions
23	4/16/2020 actual closing date of 2020 refunding bonds. Previous contract execution date listed was an estimate of 7/1/2020.
24	7/1/2020 previous date was used as beginning of FY 20-21 for ROPS 20-21. Actual March 6, 2020 effective date as UFI was engaged as dissemination agent services and annual reporting services for the 2020 Refunding TABs
25	RETIRED: N/A as expenses were covered in the cost of issuance of the 2020 Refunding TABs.
27	\$2000 per year times 24 years = \$48,000